Personal mobility is facing three major innovations that have disruptive effects on the future mobility: electrification, shared mobility, and autonomous vehicles. These innovations are reshaping the vehicle fleet and affecting the oil demand.

**Electrification**
- The future of mobility is largely driven by an oil price increase from USD 10.1 per barrel in 1970 to USD 105.1 per barrel in 2014.
- Asked about their personal mobility patterns, respondents indicated that they prefer mobility at home, which is a shift from the past.
- Mobility of the future - FFG - The future of mobility: How will it impact the energy industry? August 2014.

**Shared Mobility**
- Disrupting mobility - ScienceDirect - There are significant uncertainties surrounding the future of mobility, with estimates ranging from 5% to 95%.
- The disruptions we highlight might alter the transportation and oil industry, significantly reducing the value of entire portions of their value chains.

**Autonomous Vehicles**
- The future of mobility is being shaped by autonomous vehicles, which are disrupting the transportation industry in ways that are not yet fully understood.
- The future of mobility in India: Challenges and opportunities for the auto industry - Deloitte Insights - 9 June 2017.

**The Future of Mobility in India**
- The gap between domestic crude oil production and consumption is widening, leading to an account deficit.
- Oil and the Future of Personal Mobility Book Online 22 Aug 2017.

**Oil and Gas Demand**
- Rising oil prices coupled with advances in battery technology are fueling global innovation in the electric car sector.
- The disruptions we highlight might alter the transportation and oil industry, significantly reducing the value of entire portions of their value chains.

**Electric Vehicles**
- E-cars will help minimize the risk of stranded investments, future mobility and vehicle ownership.
- Oil and gas companies are also entering the fast-charging market to attract more consumers.

**Personal Computers**
- Personal computers are a major driver in both scenarios, along with the level of technology penetration.

**Conclusion**
- The future of mobility is uncertain, but it is clear that innovation is driving change in the transportation and automotive industries.

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- Oil and the Future of Personal Mobility - Amazon.com 1 Sep 2014.
- Oil and the Future of Personal Mobility - Nicholas Pole - Amazon.in 1 Sep 2014.
Four specific research themes: “Personal Mobility”, “Goods Transport”, making massive reductions in CO2 emissions, while reducing oil. The future of personal mobility? Climate Change Strategy. Permission is given to duplicate this document for personal use only, as long as it is not for commercial use. The future of mobility in China is important to decisionmakers of a barrel of oil and the percentage of vehicles in 2030 that would be hybrid or electric. The future of cars, oil, chemicals and electric power - IHS Markit 10 Feb 2016. A critically important dialogue is occurring across the extended global automotive industry about the future of transportation and mobility.